

*The Directors of Pilatus SICAV p.l.c. (the “Company”) accept responsibility for the information contained herein. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) as at the date of this Addendum the information contained in it is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.*

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# **Addendum**

(hereinafter referred to as the “Addendum”)

**10 October, 2016**

**to the Offering Memorandum of the Company dated 7 July, 2016  
(the “Offering Memorandum”)**

and

**to the following Offering Supplements:**

**Algo Risk Performance Sub-Fund dated 16 June, 2015;  
Alternative Balanced Allocation Sub-Fund dated 1 October, 2015;  
Best Performer Sub-Fund dated 22 August, 2016;  
Free Value Sub-Fund dated 7 July, 2016;  
Global Macro Trading Strategy Sub-Fund dated 13 August, 2015;  
Global Performance Distribution Sub-Fund dated 22 July, 2016;  
Grivola Sub-Fund dated 19 August, 2015;  
Karakorum Sub-Fund dated 22 August, 2016;  
Karat Gold Sub-Fund dated 7 July, 2016;  
Long Short Flex Strategy Sub-Fund dated 27 September, 2016;  
Opportunity Global Bond Sub-Fund dated 15 October, 2015; and  
Quater Capital Management Sub-Fund dated 24 May, 2016.**

**(the “Relevant Offering Supplements”  
each being sub-funds (collectively the “Sub-Funds”) of**

# **PILATUS SICAV P.L.C.**

***Important Notice:*** *This Addendum is to be read in conjunction with the Offering Memorandum and the Relevant Offering Supplements. This Addendum amends and substitutes what is contained in the Offering Memorandum and the Relevant Offering Supplements as stated herein.*

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**The Company is licensed by the Malta Financial Services Authority (“MFSA”) as a self-managed Professional Investor Fund (“PIF”) which is available to investors qualifying as Qualifying Investors. PIFs are non-retail collective investment schemes, therefore, the protection normally arising as a result of the imposition of the MFSA’s investment and borrowing restrictions and other requirements for retail collective investment schemes do not apply. Investors in PIFs are not protected by any statutory compensation arrangements in the event of the failure of the Company and its Sub-Funds. The MFSA has made no assessment or value judgement on the soundness of the Company and its Sub-Funds or for the accuracy or completeness of the statements made or opinions expressed with regard to them.**

## **Addendum**

Capitalised terms used in this Addendum have the same meaning as in the Offering Memorandum and the Relevant Offering Supplements, except when they are defined herein, in which case they shall have the meaning attributed to them in this Addendum.

Following the replacement of:

- the Company Secretary of the Company from Calamatta Cuschieri Fund Services Limited to E2S Monitoring Ltd; and
- the registered office of the Company from Third Floor, Valletta Buildings, South Street, Valletta, Malta to 259, St. Paul's Street, Valletta VLT 1213, Malta,

each with effect from 7 October, 2016, the following changes to the Offering Memorandum and the Relevant Offering Supplements are to be noted:

## **Offering Memorandum**

### **Front Page**

The reference to Calamatta Cuschieri Fund Services Limited as “(Administrator, Registrar, Transfer Agent and Secretary)” shall be deleted and replaced with “(Administrator)”.

### **Section entitled “Interpretation”**

The reference to “Calamatta Cuschieri Fund Services Limited” in the definition of Company Secretary shall be deleted and replaced with “E2S Monitoring Ltd”.

### **Section entitled “Officers of the Company”**

The reference to “Calamatta Cuschieri Fund Services Limited” shall be deleted and replaced with “E2S Monitoring Ltd”.

### **Section entitled “Directory”**

The reference to the Registered Office shall be deleted and replaced with “Pilatus SICAV p.l.c., 259, St. Paul's Street, Valletta VLT 1213, Malta”.

The reference to the Company Secretary shall be deleted and replaced with “E2S Monitoring Ltd, 259, St. Paul's Street, Valletta VLT 1213, Malta”.

## **Relevant Offering Supplements**

### **Front Page**

The reference to Calamatta Cuschieri Fund Services Limited as “(Administrator, Registrar, Transfer Agent and Secretary)” shall be deleted and replaced with “(Administrator)”.

**Section entitled “Directory”**

The reference to the Registered Office shall be deleted and replaced with “Pilatus SICAV p.l.c., 259, St. Paul’s Street, Valletta VLT 1213, Malta”.

The reference to the Company Secretary shall be deleted and replaced with “E2S Monitoring Ltd, 259, St. Paul’s Street, Valletta VLT 1213, Malta”.

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This Addendum does not update any other part of the Offering Memorandum and the Relevant Offering Supplements, and has been approved by the Board of Directors of the Company and the MFSA.

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