

## PART A: SUBSCRIPTION AGREEMENT

To: The Directors,  
Pilatus SICAV p.l.c. - Alternative Balanced Allocation Sub-Fund  
c/o Calamatta Cuschieri Fund Services Limited  
5th Floor, Valletta Buildings  
South Street,  
Valletta VLT1000  
Malta

Email: ccfs@cc.com.mt

Tel: +356 2568 8688

Fax: +356 2568 8256

A. Name of Subscriber: \_\_\_\_\_

Trading Name (if applicable) \_\_\_\_\_

Address of Subscriber: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Contact Name: \_\_\_\_\_

Telephone No: \_\_\_\_\_

Email: \_\_\_\_\_

B. Name of Subscriber: \_\_\_\_\_

Trading Name (if applicable) \_\_\_\_\_

Address of Subscriber: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Contact Name: \_\_\_\_\_

Telephone No: \_\_\_\_\_

Email No: \_\_\_\_\_

C. Please send all correspondence (if different from above) to:

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Contact Name: \_\_\_\_\_

Telephone No: \_\_\_\_\_

Email: \_\_\_\_\_

1. I/We hereby irrevocably subscribe for the equivalent number of Investor Shares in:

**Alternative Balanced Allocation Sub-Fund Class A (ISIN: MT7000010518)**

**Alternative Balanced Allocation Sub-Fund Class B (ISIN: MT7000018297)**

currently available for an investment of:

\_\_\_\_\_ ( \_\_\_\_\_ )  
**(EUR Amount in figures)** **(Amount in words)**

in the Company, an investment company established in Malta in accordance with the terms and conditions of the current Offering Memorandum of the Company and this Subscription Agreement.

2. I/We will pay the full Offer Price in cleared funds by 10am (10.00 hours) CET not later than 5 business days prior to the relevant Subscription Day.
3. I/We have read and understand the Offering Memorandum and have read and understood and agree to abide by the Subscribers Undertakings and Warranties specified in the said Memorandum.
4. I/We acknowledge and understand that this subscription may be accepted or rejected in whole or in part in the sole and absolute discretion of the Company.
5. I/We understand that subscriptions or redemptions paid in currencies other than the designated currency of the Sub-Fund will be exchanged for the designated currency and I/we agree that any exchange losses or costs will be for my/our account.
6. I/We hereby undertake to comply with the minimum age requirements, as stipulated in the section 'Undertakings and Warranties' in the Offering Memorandum.
7. I/We hereby apply to purchase the Investor Shares in registered form and I/we do not require a certificate for the same Investor Shares.

8. I/We understand that if the Subscriber is a corporation, an authorised officer(s) of that corporation must sign in compliance with its Charter or Memorandum and Articles of Association and, by signing this Subscription Agreement, the authorised officer(s) hereby confirm and warrant that the corporation is so empowered to invest in the Company and that, if required, the relevant corporate resolution has been passed and executed by the Board of Directors of the corporation.
9. I/We understand and agree that, if I/we do not supply all of the information required under the “Client Verification Requirements” shown herein below, then the Company may accept and invest my subscription, at my/our risk on the next Dealing Day following receipt of the subscription monies. Furthermore, if I/we subsequently decide to redeem my/our holding, prior to receipt, by the Company, of the information, that redemption instruction will be executed, but the redemption proceeds will be retained in the Company bank account, pending receipt of said information.
10. If this form, or any other communication, is sent to the Company and/or the Administrator by fax, e-mail or verbally will not be deemed to have been received by the Company or Administrator unless receipt is acknowledged in writing by the Administrator. Exceptions are made where the delivery of the communication has been acknowledged by a signed receipt.
11. Is any investor / director / shareholder a Politically Exposed Person (PEP)<sup>1</sup>
- Yes  No

The Undersigned has executed this Subscription Agreement as of the date set forth below.

**Signature:** \_\_\_\_\_

**Name:** \_\_\_\_\_

**Position (if any):** \_\_\_\_\_

**Date and Place of Execution:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Name:** \_\_\_\_\_

**Position (if any):** \_\_\_\_\_

**Date and Place of Execution:** \_\_\_\_\_

Signing Instructions: *All joint applicants must sign.*

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<sup>1</sup> Politically Exposed Person is defined as a natural person who is or has been entrusted with prominent public functions (e.g. Head of State or of Government, Members of Parliament, Member of the Judiciary, Ambassadors etc.) and including his/her immediate family members (spouse, partners, children or parents) or persons known to be close associates of such persons (e.g. business associates). A PEP is considered as such for up to a period of 12 months after termination of office.

*If the applicant is a corporation, an authorised officer(s) of that corporation must sign in compliance with its Charter or Memorandum and Articles of Association and, by signing this Subscription Agreement and Application Form, the authorised officer(s) thereby confirm and warrant that the corporation is so empowered to invest in the Company and that, if required, the relevant corporate resolution has been passed and executed by the Board of Directors of the corporation.*

*If an agent or attorney signs on behalf of the person named as the Subscriber, a copy of the relevant power of attorney or other document appointing the agent or power of attorney must be attached and the agent/attorney hereby accepts full responsibility for the obligations undertaken by his principal in subscribing for Investor Shares on such principal's behalf.*

## PART B: QUALIFYING INVESTOR DECLARATION FORM <sup>2</sup>

Scheme:

**Pilatus SICAV p.l.c. - Alternative Balanced Allocation Sub-Fund Class A (ISIN: MT7000010518)**

**Pilatus SICAV p.l.c. - Alternative Balanced Allocation Sub-Fund Class B (ISIN: MT7000018297)**

This section should be completed by the Qualifying Investor or his/ her duly authorised agent  
*[tick as appropriate]*

**Name of Investor/ duly authorised agent:** \_\_\_\_\_  
*[insert name of the Investor/ duly authorised agent]*

***The investment is being made directly by the investor (not through a duly authorised agent)***

- I hereby confirm that I am eligible to be treated as a “Qualifying Investor”, since I satisfy the definition thereof in light of the positive response(s) that I have given to the question(s) below or the reasons supplied. I certify that I have read and understood the Offering Document including the mandatory risk warnings.

***The investment is not being made directly by the investor but through a duly authorised agent***

- I hereby confirm that I have been properly appointed as a duly authorised agent of a prospective investor in the Scheme described above. I certify that my principal is eligible to be treated as a “Qualifying Investor” since my principal satisfies the definition thereof in light of the positive response(s) that I have given to the question(s) below in respect of my principal or appropriate reasons provided. I certify that my principal has read and understood the Offering Document including the mandatory risk warnings.

I qualify / My Principal qualifies as a “Qualifying Investor”, as I am/ he/ she it is *[delete as applicable]*:

- |                                                                                                                                                                                                                                              | <u>Yes</u>               | <u>No</u>                |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|
| i. A body corporate which has net assets in excess of EUR750,000 (or the equivalent amount in any other currency) or which is part of a group which has net assets in excess of EUR750,000 (or the equivalent amount in any other currency); | <input type="checkbox"/> | <input type="checkbox"/> |
| ii. An unincorporated body of persons or associated which has net assets in excess of EUR 750,000 (or the equivalent amount in any other currency);                                                                                          | <input type="checkbox"/> | <input type="checkbox"/> |

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<sup>2</sup> to be returned with Subscription Agreement

- iii. A trust where the net value of the trust's assets is in excess of EUR750,000 (or the equivalent amount in any other currency);
- iv. An individual, or in the case of a body corporate, the majority of its Board of Directors or in the case of a partnership its General Partner, who has reasonable experience in the acquisition and/or disposal of funds of a similar nature or risk profile; or property of the same kind as the property, or a substantial part of the property, to which the Scheme in question relates;
- v. An individual whose net worth or joint net worth with that person's spouse, exceeds EUR750,000 (or the equivalent amount in any other currency);
- vi. A senior employee or director of service providers to the Scheme;
- vii. A relation or close friend of the holders of the Founder Shares;
- viii. An entity with (or which are part of a group with) EUR3.75 million (or the equivalent in any other currency) or more under discretionary management investing on its own account;
- ix. A PIF promoted to Qualifying or Extraordinary Investors; or
- x. An entity (body corporate or partnership) wholly by persons or entities satisfying any of the criteria listed above which is used as an investment vehicle by such persons or entities.

<b>Name of investor/ duly authorised agent</b>	
<b>Signature</b>	
<b>Title/ Capacity in which signed</b>	
<b>Date</b>	

## PART C: CLIENT VERIFICATION REQUIREMENTS<sup>\*3</sup>

	<u>Enclosed</u>	<u>To Be Forwarded</u>
<b>1. <u>Individual Person</u></b>		
1.1 Notarised (or certified by your bank, attorney or accountant) copy of Passport/ Drivers Licence or other form of identity with photograph included;	_____	_____
1.2 2 recent confirmations of address in your name (original, notarised or certified as above) – at least 1 must be a utility bill, which must be dated within the last 6 months;	_____	_____
1.3 All account details as per the Bank Transfer Instruction, plus a contact name and a written confirmation giving the Administrator authority to request a reference, if required.	_____	_____
1.4 Written confirmation of employment status or a copy of the current employment contract certified by your employer; or written details of current employment, if self-employed.	_____	_____
1.5 In respect of E.U. Residents only, a Notarised (or certified by your bank, attorney or accountant) copy of your Tax Identification Number (“TIN”) or equivalent.	_____	_____
<b><u>Note that, in all instances where bank details are required, if the bank is from a country that is not a full member of the FATF group or the EU, information may be required concerning the bank, or the subscription may be rejected.</u></b>		
1.6 In order for the Fund to comply with its FATCA obligations, we require the following information from prospective investors: W-8BEN-E form [or equivalent] duly completed and signed.	_____	_____
1.7 In order for the Fund to comply with its OECD Common Reporting Standard (CRS) obligations, we require the following information from prospective investors: Tax Residency Self Certification Form.	_____	_____
1.8 Please indicate the original source of your wealth at opening of the investment account stage. For subsequent transactions only the source of funds will be required.	_____	_____
<b>2. <u>Corporate Entity (excluding Entities in Sections 3, 6, &amp; 7 below)</u></b>		
2.1 Notarised (or certified by the relevant company registrar) copy of, or original Certificate of Incorporation and any Change of Name Certificate;	_____	_____
2.2 Notarised (or certified by the relevant company registrar) copy of, or original Memorandum and Articles of Association;	_____	_____
2.3 A list, giving all directors, beneficial owners of 10%+ of share capital, all authorised signatories and copies of signatures;	_____	_____
2.4 Personal information on at least 2 directors and anyone authorised as a	_____	_____

<sup>3</sup> to be returned with Subscription Agreement

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|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|-------|
| signatory for this application (as per 1.1 and 1.2), plus copies of signatures;                                                                                                                         | _____ | _____ |
| 2.5 Personal information on any beneficial owners holding 10% or more of the share capital (as per 1.1 and 1.2);                                                                                        | _____ | _____ |
| 2.6 Details and confirmation as per 1.3;                                                                                                                                                                | _____ | _____ |
| 2.7 Minutes, resolutions or declaration confirming the power to invest;                                                                                                                                 | _____ | _____ |
| 2.8 Certificate of Good Standing from relevant company registrar, or equivalent document, may be required;                                                                                              | _____ | _____ |
| 2.9 If other corporate entities own more than 25% each of the entity which is the investor, the information as per 2.1 to 2.5 must be given for these entities;                                         | _____ | _____ |
| 2.10 Most recent audited accounts, or written details on the nature of business conducted, signed by at least 2 directors.                                                                              | _____ | _____ |
| 2.11 In order for the Fund to comply with its FATCA obligations, we require the following information from prospective investors: W-8BEN-E form [or equivalent] duly completed and signed.              | _____ | _____ |
| 2.12 In order for the Fund to comply with its OECD Common Reporting Standard (CRS) obligations, we require the following information from prospective investors: Tax Residency Self Certification Form. | _____ | _____ |
| <b>3. <u>Corporate Entities Listed on A Recognised Exchange</u></b>                                                                                                                                     |       |       |
| 3.1 The original or notarised copy of the Certificate of Incorporation or the Certificate to Trade ( <i>copies may alternatively be certified by the relevant company registrar</i> );                  | _____ | _____ |
| 3.2 A list of Directors names, occupations, residential and business addresses and dates of birth;                                                                                                      | _____ | _____ |
| 3.3 A properly authorised mandate of the Directors to open/operate an account or establish the business relationship; and                                                                               | _____ | _____ |
| 3.4 A list of authorised signatories.                                                                                                                                                                   | _____ | _____ |
| 3.5 Details and confirmation as per 1.3                                                                                                                                                                 | _____ | _____ |
| 3.6 In order for the Fund to comply with its FATCA obligations, we require the following information from prospective investors: W-8BEN-E form [or equivalent] duly completed and signed.               | _____ | _____ |
| 3.7 In order for the Fund to comply with its OECD Common Reporting Standard (CRS) obligations, we require the following information from prospective investors: Tax Residency Self Certification Form.  | _____ | _____ |
| <b>4. <u>Partnerships or Other Unincorporated Businesses</u></b>                                                                                                                                        |       |       |
| 4.1 A list, giving all directors, or partners, beneficial owners of 10%+ of the business and all authorised signatories plus copies of the signatures;                                                  | _____ | _____ |
| 4.2 Personal information on at least 2 directors, or partners, and anyone authorised as a signatory for this transaction (as per 1.1 and 1.2);                                                          | _____ | _____ |
| 4.3 Personal information on the beneficial owners as per 4.1 (as per 1.1, 1.2                                                                                                                           |       |       |



- and 1.4); \_\_\_\_\_
- 4.4 Copy of partnership agreement (if any), or other agreement establishing the unincorporated business; \_\_\_\_\_
- 4.5 All information required for a Corporate Entity, as per 2.6 to 2.10 above. \_\_\_\_\_
- 4.6 In order for the Fund to comply with its FATCA obligations, we require the following information from prospective investors: W-8BEN-E form [or equivalent] duly completed and signed. \_\_\_\_\_
- 4.7 In order for the Fund to comply with its OECD Common Reporting Standard (CRS) obligations, we require the following information from prospective investors: Tax Residency Self Certification Form. \_\_\_\_\_

**5. Trusts**

- 5.1 Notarised (or certified as in 1.1) copy of, or original Trust Deeds; \_\_\_\_\_
- 5.2 Notarised (or certified as in 1.1) copy of or original Letter of Wishes; \_\_\_\_\_
- 5.3 List of trustees, beneficiaries and authorised signatories, plus copies of the signatures; \_\_\_\_\_
- 5.4 Personal information on the Trustees, or anyone authorised to sign for this application (as per 1.1 and 1.2); \_\_\_\_\_
- 5.5 Personal information on the beneficial owners (as per 1.1, 1.2 and 1.4); \_\_\_\_\_
- 5.6 Details of settlor and protector (if any) of the Trust; \_\_\_\_\_
- 5.7 A mandate to invest as per 2.7 \_\_\_\_\_
- 5.8 Details and confirmation as per 1.3 \_\_\_\_\_
- 5.9 In order for the Fund to comply with its FATCA obligations, we require the following information from prospective investors: W-8BEN-E form [or equivalent] duly completed and signed. \_\_\_\_\_
- 5.10 In order for the Fund to comply with its OECD Common Reporting Standard (CRS) obligations, we require the following information from prospective investors: Tax Residency Self Certification Form. \_\_\_\_\_

**6. Designated Body (“DB”) acting as principal**

*A “Designated Body” means, in the context of this Subscription Application, a financial institution that is regulated by an appropriate regulator in an acceptable jurisdiction and meets certain regulatory standards regarding Anti Money Laundering procedures, in accordance with Irish, EU or FATF laws and regulations.*

- 6.1 Confirmation that the DB is a “Designated Body”, to include confirmation of membership or association with appropriate regulatory body; \_\_\_\_\_
- 6.2 Contact name and details at regulatory body, or web address to confirm regulatory status; \_\_\_\_\_
- 6.3 Confirmation that the DB is investing and is allowed to invest as principal for it’s own account; \_\_\_\_\_

- 6.4 Authorised signatories list, plus copies of signatures; \_\_\_\_\_
- 6.5 Details and confirmation as per 1.3. \_\_\_\_\_
- 6.6 In order for the Fund to comply with its FATCA obligations, we require the following information from prospective investors: W-8BEN-E form or W-8IMY form [or equivalent as applicable] duly completed and signed. \_\_\_\_\_
- 6.7 In order for the Fund to comply with its OECD Common Reporting Standard (CRS) obligations, we require the following information from prospective investors: Tax Residency Self Certification Form. \_\_\_\_\_
- 7. Designated Body acting as Nominee**
- 7.1 Same information as requested under 6.1 and 6.2 above; \_\_\_\_\_
- 7.2 Written confirmation that the DB complies with appropriate anti-money laundering regulations with regard to verifying identity and residence of investor(s); \_\_\_\_\_
- 7.3 Details of anti-money laundering regulations that DB complies with; \_\_\_\_\_
- 7.4 Undertaking that DB will provide its anti-money laundering due diligence files to the Administrator on demand; \_\_\_\_\_
- 7.5 Authorised signatories list, plus copies of signatures; \_\_\_\_\_
- 7.6 Details and confirmation as per 1.3 \_\_\_\_\_
- 7.7 In order for the Fund to comply with its FATCA obligations, we require the following information from prospective investors: W-8BEN-E form or W-8IMY form [or equivalent as applicable] duly completed and signed. \_\_\_\_\_
- 7.8 In order for the Fund to comply with its OECD Common Reporting Standard (CRS) obligations, we require the following information from prospective investors: Tax Residency Self Certification Form. \_\_\_\_\_

**NOTE: THE ADMINISTRATOR RESERVES THE RIGHT TO REQUEST FURTHER INFORMATION ON ANY OF THE ABOVE, IF DEEMED NECESSARY.**

## PART D: REDEMPTION REQUEST FORM

To: The Directors,  
Pilatus SICAV p.l.c. - Alternative Balanced Allocation Sub-Fund  
c/o Calamatta Cuschieri Fund Services Limited  
5th Floor, Valletta Buildings  
South Street,  
Valletta VLT1000  
Malta

Email: ccfs@cc.com.mt  
Tel: +356 2568 8688  
Fax: +356 2568 8256

I/We hereby would like to **redeem** the following:

\_\_\_\_\_ ( \_\_\_\_\_ )  
(EUR Amount in figures) (Amount in words)

in the:

- Alternative Balanced Allocation Sub-Fund Class A (ISIN: MT7000010518)  
 Alternative Balanced Allocation Sub-Fund Class B (ISIN: MT7000018297)

Name of Subscriber: \_\_\_\_\_

Investor ID: \_\_\_\_\_

Account ID: \_\_\_\_\_

I/We undertake to notify the Fund Administrator of our order to redeem by 10am CET, not later than 5 Business Days prior to the relevant Redemption Day.

Kindly remit redemption proceeds as follows:

**Bank Name:** \_\_\_\_\_

**Bank Address:** \_\_\_\_\_

**Account Name:** \_\_\_\_\_

**Account Number:** \_\_\_\_\_

**IBAN:** \_\_\_\_\_

**SWIFT CODE:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Name:** \_\_\_\_\_

**Position (if any):** \_\_\_\_\_

**Date and Place of Execution:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Name:** \_\_\_\_\_

**Position (if any):** \_\_\_\_\_

**Date and Place of Execution:** \_\_\_\_\_

Signing Instructions: *All joint applicants must sign.*

*If the applicant is a corporation, an authorised officer(s) of that corporation must sign in compliance with its Charter or Memorandum and Articles of Association and, by signing this Subscription Agreement and Application Form, the authorised officer(s) thereby confirm and warrant that the corporation is so empowered to invest in the Company and that, if required, the relevant corporate resolution has been passed and executed by the Board of Directors of the corporation.*

*If an agent or attorney signs on behalf of the person named as the Subscriber, a copy of the relevant power of attorney or other document appointing the agent or power of attorney must be attached and the agent/attorney hereby accepts full responsibility for the obligations undertaken by his principal in subscribing for Investor Shares on such principal's behalf.*

## **PART E: BANK WIRING DETAILS**

**Account Name:** Pilatus Sicav plc – Alternative Balanced Allocation Sub-Fund - CLT

**Bank Name:** Sparkasse Bank Malta plc

**Bank Address:** 101 Townsquare,  
Ix-Xatt ta' Qui-si-Sana,  
Sliema SLM3112,  
MALTA

**Account Number:** 10000025230000

**IBAN:** MT88SBMT55505000010000025230000

**SWIFT CODE:** SBMTMTMT